

Optimum Coal Holdings Limited  
(Registration number: 2006/007799/06)  
JSE share code: OPT  
ISIN: ZAE000144663  
("Optimum Coal" or "the company")

OPTIMUM COAL - NOTIFICATION OF YEAR END RESULTS

Optimum Coal, wishes to inform shareholders that it intends to release its year-end results and performance to 30 June 2010 on Wednesday 15 September 2010. These results will be released on the JSE SENS service early in the morning and on the company website [www.optimumcoal.com](http://www.optimumcoal.com).

27 July 2010  
Johannesburg

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)  
Financial Communications Advisers  
COLLEGE HILL